

**THE COMMONWEALTH OF MASSACHUSETTS  
DEPARTMENT OF REVENUE  
TAX RATE RECAPITULATION**

FISCAL 2009

**OF  
ASHBURNHAM**  
City / Town / District

**I. TAX RATE SUMMARY**

Ia. Total amount to be raised (from IIe) \$ 15,008,209.26

Ib. Total estimated receipts and other revenue sources (from IIIe) 5,416,905.87

Ic. Tax levy (Ia minus Ib) \$ 9,591,303.39

Id. Distribution of Tax Rates and levies

CLASS	(b) Levy percentage (from LA - 5)	(c) IC above times each percent in col (b)	(d) Valuation by class (from LA - 5)	(e) Tax Rates (c) / (d) x 1000	(f) Levy by class (d) x (e) / 1000
Residential	96.0076%	9,208,380.19	663,427,825	13.88	9,208,378.21
Net of Exempt					0.00
Open Space	0.0000%	0.00	0		0.00
Commercial	2.2317%	214,049.12	15,421,075	13.88	214,044.52
Net of Exempt					0.00
Industrial	0.7475%	71,694.99	5,165,700	13.88	71,699.92
<b>SUBTOTAL</b>	98.9868%		684,014,600		9,494,122.65
Personal	1.0132%	97,179.09	7,001,494	13.88	97,180.74
<b>TOTAL</b>	100.0000%		691,016,094		9,591,303.39

Board of Assessors of

**ASHBURNHAM**

MUST EQUAL IC

City / Town / District

Amy Januskiewicz, Field Representative, Dls, 508-792-730012/16/2008 3:03 PMAmy Januskiewicz, Field Representative, Dls, 508-792-730012/16/2008 3:03 PMAmy Januskiewicz, Field Representative, Dls, 508-792-730012/16/2008 3:03 PM

Assessor

Date

**Do Not Write Below This Line --- For Department of Revenue Use Only****Reviewed By****Amy Januskiewicz****Date :****18-DEC-08****Approved :****Dennis Mountain****Director of Accounts**

**(Gerard D. Perry)**

## TAX RATE RECAPITULATION

FISCAL 2009

ASHBURNHAM

City / Town / District

**II. Amounts to be raised**

Ila. Appropriations (col.(b) through col.(e) from page 4) \$ 14,803,198.97

## Ilb. Other amounts to be raised

1. Amounts certified for tax title purposes	0.00
2. Debt and interest charges not included on page 4	0.00
3. Final court judgements	0.00
4. Total overlay deficits of prior years	23,533.25
5. Total cherry sheet offsets (see cherry sheet 1-ER)	8,536.00
6. Revenue deficits	0.00
7. Offset receipts deficits Ch. 44, Sec. 53E	0.00
8. Authorized Deferral of Teachers' Pay	0.00
9. Snow and ice deficit Ch. 44, Sec. 31D	0.00
10. Other (specify on separate letter)	0.00

TOTAL Ilb (Total lines 1 through 10) 32,069.25

Ilc. State and county cherry sheet charges (C.S. 1-EC cols. 1 and 2) 51,556.00

Ild. Allowance for abatements and exemptions (overlay) 121,385.04

Ile. Total amount to be raised (Total Ila through Ild) \$ 15,008,209.26

**III. Estimated receipts and other revenue sources**

## IIIa. Estimated receipts - State

1. Cherry sheet estimated receipts (C.S. 1-ER Total)	\$ 1,019,762.00
2. Massachusetts school building authority payments	0.00

TOTAL IIIa 1,019,762.00

## IIIb. Estimated receipts - Local

1. Local receipts not allocated (page 3, col(b), Line 23)	1,254,254.00
2. Offset Receipts (Schedule A-1)	0.00
3. Enterprise Funds (Schedule A-2)	1,711,965.00
4. Community Preservation Funds (See Schedule A-4)	0.00

TOTAL IIIb 2,966,219.00

## IIIc. Revenue sources appropriated for particular purposes

1. Free cash (page 4, col.(c))	385,208.00
2. Other available funds (page 4, col.(d))	1,045,716.87

TOTAL IIIc 1,430,924.87

## IIId. Other revenue sources appropriated specifically to reduce the tax rate

1a. Free cash..appropriated on or before June 30, 2008	0.00
b. Free cash..appropriated on or after July 1, 2008	0.00
2. Municipal light source	0.00
3. Teachers' pay deferral	0.00
4. Other source :	0.00

TOTAL IIId 0.00

IIIe. Total estimated receipts and other revenue sources \$ 5,416,905.87

(Total IIIa through IIId)

**IV. Summary of total amount to be raised and total receipts from all sources**

a. Total amount to be raised (from Ile)	\$ 15,008,209.26
b. Total estimated receipts and other revenue sources (from IIIe)	\$ 5,416,905.87
c. Total real and personal property tax levy (from Ic)	\$ 9,591,303.39
d. Total receipts from all sources (total IVb plus IVc)	\$ 15,008,209.26

**LOCAL RECEIPTS NOT ALLOCATED \***

**TAX RATE RECAPITULATION**

**ASHBURNHAM**

City/Town/District

	(a) Actual Receipts Fiscal 2008	(b) Estimated Receipts Fiscal 2009
==> 1 MOTOR VEHICLE EXCISE	683,430.19	650,000.00
==> 2 OTHER EXCISE	5,828.00	7,000.00
==> 3 PENALTIES AND INTEREST ON TAXES AND EXCISES	122,905.34	132,154.00
==> 4 PAYMENTS IN LIEU OF TAXES	40,000.00	40,000.00
5 CHARGES FOR SERVICES - WATER	0.00	0.00
6 CHARGES FOR SERVICES - SEWER	0.00	0.00
7 CHARGES FOR SERVICES - HOSPITAL	0.00	0.00
8 CHARGES FOR SERVICES - TRASH DISPOSAL	0.00	0.00
9 OTHER CHARGES FOR SERVICES	180,217.08	119,000.00
10 FEES	56,607.16	58,100.00
11 RENTALS	0.00	0.00
12 DEPARTMENTAL REVENUE - SCHOOLS	0.00	0.00
13 DEPARTMENTAL REVENUE - LIBRARIES	0.00	0.00
14 DEPARTMENTAL REVENUE - CEMETERIES	0.00	0.00
15 DEPARTMENTAL REVENUE - RECREATION	0.00	0.00
16 OTHER DEPARTMENTAL REVENUE	0.00	0.00
17 LICENSES AND PERMITS	105,625.25	125,500.00
18 SPECIAL ASSESSMENTS	0.00	0.00
==> 19 FINES AND FORFEITS	16,208.75	20,500.00
==> 20 INVESTMENT INCOME	300,659.45	102,000.00
==> 21 MISCELLANEOUS RECURRING (PLEASE SPECIFY)	347,958.00	0.00
22 MISCELLANEOUS NON-RECURRING (PLEASE SPECIFY)	0.00	0.00
<b>23 TOTALS</b>	\$ <b>1,859,439.22</b>	\$ <b>1,254,254.00</b>

I hereby certify that the actual receipts as shown in column (a) are, to the best of my knowledge correct and complete, and I further certify that I have examined the entries made on page 4 of the Fiscal 2009 tax rate recapitulation form by the City, Town or District Clerk and hereby acknowledge that such entries correctly reflect the appropriations made and the sources from which such appropriations are to be met.

Amy Januskiewicz, Field Representative, Dls. 508-792-7300

12/16/2008 3:00 PM

Accounting Officer

Date

\* Do not include receipts in columns (a) or (b) that were voted by the City / Town / District Council or Town Meeting as offset receipts on Schedule A-1, enterprise funds on Schedule A-2, or revolving funds on Schedule A-3. Written documentation should be submitted to support increases / decreases of estimated receipts to actual receipts.

==> Written documentation should be submitted to support increases/ decreases of FY 2008 estimated receipts to FY2009 estimated

**CERTIFICATION OF APPROPRIATIONS AND SOURCES OF FUNDING**

**TAX RATE RECAPITULATION**

**ASHBURNHAM**

City / Town / District

**FISCAL 2009**

APPROPRIATIONS							AUTHORIZATIONS	
							MEMO ONLY	
City / Town Council or Town Meeting Dates	FY*	(a)  Total Appropriations of Each Meeting	(b) **  From Raise and Appropriate	(c)  From Free Cash See B-1	(d)  From Other Available Funds See B-2	(e)  From Offset Receipts (See A-1), Enterprise Funds (See A-2), or Community Preservation Fund (See A-4)	(f) ***  Revolving Funds (See A-3)	(g)  Borrowing Authorization
11/15/2007	2008	262,866.00	0.00	182,866.00	80,000.00	0.00	0.00	0.00
05/03/2008	2009	13,589,627.00	12,057,539.00	0.00	0.00	1,532,088.00	38,000.00	0.00
05/03/2008	2009	263,969.00	0.00	0.00	263,969.00	0.00	0.00	0.00
05/03/2008	2009	10,000.00	10,000.00	0.00	0.00	0.00	0.00	0.00
05/03/2008	2009	27,500.00	0.00	0.00	27,500.00	0.00	0.00	0.00
11/13/2008	2009	20,000.00	20,000.00	0.00	0.00	0.00	0.00	400,000.00
11/13/2008	2009	3,677.10	3,677.10	0.00	0.00	0.00	20,000.00	0.00
11/13/2008	2009	169,682.00	0.00	169,682.00	0.00	0.00	0.00	0.00
11/13/2008	2009	1,500.00	0.00	1,500.00	0.00	0.00	0.00	0.00
12/03/2008	2009	100.00	0.00	100.00	0.00	0.00	0.00	0.00
12/03/2008	2009	33,206.87	0.00	0.00	33,206.87	0.00	0.00	0.00
12/03/2008	2009	-13,589,627.00	-12,057,539.00	0.00	0.00	-1,532,088.00	0.00	0.00
12/03/2008	2009	14,010,698.00	11,660,060.00	31,060.00	641,041.00	1,678,537.00	0.00	0.00
<b>Totals</b>		14,803,198.97	11,693,737.10	385,208.00	1,045,716.87	1,678,537.00		
		Must Equal Cols. (b) thru (e)						

I hereby certify that the appropriations correctly reflect the votes taken by City / Town / District Council.

ASHBURNHAM

Amy Januskiewicz, Field Representative, Dis. 508-792-7300

12/16/2008 2:58 PM

City/Town/District

Clerk

Date